

# FEC FORM 3X

## REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) TYPE OR PRINT ▼ Example: If typing, type over the lines.

12FE4M5

INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)

ADDRESS (number and street) ▼

1401 H STREET NW SUITE 1200

☐ Check if different than previously reported. (ACC)

WASHINGTON

DC

20005

2. FEC IDENTIFICATION NUMBER ▼

CITY ▲

STATE ▲

ZIP CODE ▲

C C00105981

3. IS THIS REPORT

☒

NEW (N)

OR

☐

AMENDED (A)

### 4. TYPE OF REPORT

(Choose One)

(a) Quarterly Reports:

☐ April 15 Quarterly Report (Q1)

☐ July 15 Quarterly Report (Q2)

☐ October 15 Quarterly Report (Q3)

☐ January 31 Year-End Report (YE)

☐ July 31 Mid-Year Report (Non-election Year Only) (MY)

☐ Termination Report (TER)

(b) Monthly Report Due On:

☐ Feb 20 (M2)☒ May 20 (M5)☐ Aug 20 (M8)☐ Nov 20 (M11) (Non-Election Year Only)☐ Mar 20 (M3)☐ Jun 20 (M6)☐ Sep 20 (M9)☐ Dec 20 (M12) (Non-Election Year Only)☐ Apr 20 (M4)☐ Jul 20 (M7)☐ Oct 20 (M10)☐ Jan 31 (YE)

(c) 12-Day

PRE-Election

Report for the:

☐

Primary (12P)

☐

General (12G)

☐

Runoff (12R)

☐

Convention (12C)

☐

Special (12S)

Election on

M M M / D D D / Y Y Y Y Y Y

in the State of

(d) 30-Day

POST-Election

Report for the:

☐

General (30G)

☐

Runoff (30R)

☐

Special (30S)

Election on

M M M / D D D / Y Y Y Y Y Y

in the State of

5. Covering Period

M M M / D D D / Y Y Y Y Y Y

04

01

2015

through

M M M / D D D / Y Y Y Y Y Y

04

30

2015

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Mr Peter Gallary

Signature of Treasurer

Mr Peter Gallary

[Electronically Filed]

Date

M M M / D D D / Y Y Y Y Y Y

05

20

2015

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.

Office  
Use  
Only

FEC FORM 3X  
Rev. 12/2004

# SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003)

Page 2

Write or Type Committee Name

INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)

Report Covering the Period: From: M M / D D / Y Y Y Y Y 04 / 01 / 2015 To: M M / D D / Y Y Y Y Y 04 / 30 / 2015

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1, <span style="border: 1px solid black; padding: 2px;">Y Y Y Y Y</span> 2015		453150.53
(b) Cash on Hand at Beginning of Reporting Period.....	387621.39	
(c) Total Receipts (from Line 19) .....	65855.74	468861.26
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B).....	453477.13	922011.79
7. Total Disbursements (from Line 31) .....	159401.48	627936.14
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d)) .....	294075.65	294075.65
9. Debts and Obligations Owed <b>TO</b> the Committee (Itemize all on Schedule C and/or Schedule D) .....	0.00	
10. Debts and Obligations Owed <b>BY</b> the Committee (Itemize all on Schedule C and/or Schedule D) .....	0.00	

☒ This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

## For further information contact:

Federal Election Commission  
999 E Street, NW  
Washington, DC 20463

Toll Free 800-424-9530  
Local 202-694-1100

# **DETAILED SUMMARY PAGE** of Receipts

FEC Form 3X (Rev. 06/2004)

Page 3

Write or Type Committee Name

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Report Covering the Period:

From:

M M / D D / Y Y Y Y Y Y  
04 / 01 / 2015

To:

M M / D D / Y Y Y Y Y Y  
04 / 30 / 2015

**I. Receipts**

**COLUMN A**  
**Total This Period**

**COLUMN B**  
**Calendar Year-to-Date**

## 11. Contributions (other than loans) From:

## (a) Individuals/Persons Other

Than Political Committees

(i) Itemized (use Schedule A).....

55855.74

427718.08

(ii) Unitemized .....

0.00

1053.88

(iii) TOTAL (add

Lines 11(a)(i) and (ii)..... ▶

55855.74

428771.96

(b) Political Party Committees .....

0.00

0.00

(c) Other Political Committees

(such as PACs).....

5500.00

35500.00

(d) Total Contributions (add Lines

11(a)(iii), (b), and (c)) (Carry

Totals to Line 33, page 5) .....

61355.74

464271.96

## 12. Transfers From Affiliated/Other

Party Committees.....

0.00

0.00

## 13. All Loans Received .....

0.00

0.00

## 14. Loan Repayments Received.....

0.00

0.00

## 15. Offsets To Operating Expenditures

(Refunds, Rebates, etc.)

(Carry Totals to Line 37, page 5).....

0.00

29.30

## 16. Refunds of Contributions Made

to Federal Candidates and Other

Political Committees.....

4500.00

4500.00

## 17. Other Federal Receipts

(Dividends, Interest, etc.).....

0.00

60.00

## 18. Transfers from Non-Federal and Levin Funds

(a) Non-Federal Account

(from Schedule H3) .....

0.00

0.00

(b) Levin Funds (from Schedule H5) .....

0.00

0.00

(c) Total Transfers (add 18(a) and 18(b))..

0.00

0.00

19. Total Receipts (add Lines 11(d),  
12, 13, 14, 15, 16, 17, and 18(c))..... ▶

65855.74

468861.26

## 20. Total Federal Receipts

(subtract Line 18(c) from Line 19) .....

65855.74

468861.26

**DETAILED SUMMARY PAGE**

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 4

II. Disbursements	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Allocated Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share .....	0.00	0.00
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures .....	401.48	1436.14
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii), and (b)) .....	401.48	1436.14
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	159000.00	626500.00
24. Independent Expenditures (use Schedule E) .....	0.00	0.00
25. Coordinated Party Expenditures (2 U.S.C. §441a(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees .....	0.00	0.00
(b) Political Party Committees .....	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)).....	0.00	0.00
29. Other Disbursements .....	0.00	0.00
30. Federal Election Activity (2 U.S.C. §431(20))		
(a) Allocated Federal Election Activity (from Schedule H6)		
(i) Federal Share .....	0.00	0.00
(ii) "Levin" Share.....	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds .....	0.00	0.00
(c) Total Federal Election Activity (add .. Lines 30(a)(i), 30(a)(ii) and 30(b))....	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c)) ..	159401.48	627936.14
32. Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii) from Line 31).....	159401.48	627936.14

**DETAILED SUMMARY PAGE**  
of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 5

III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) (from Line 11(d), page 3) .....	61355.74	464271.96
34. Total Contribution Refunds (from Line 28(d)) .....	0.00	0.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33) .....	61355.74	464271.96
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) ..... ►	401.48	1436.14
37. Offsets to Operating Expenditures (from Line 15, page 3).....	0.00	29.30
38. Net Operating Expenditures (subtract Line 37 from Line 36) ..... ►	401.48	1406.84

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 6 OF 45  
(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Mr. Edward C Bernard**

Mailing Address 100 E. Pratt Street

City State Zip Code  
Baltimore MD 21202-1009

FEC ID number of contributing  
federal political committee.

C

Name of Employer

T. Rowe Price

Occupation

Vice Chairman

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

5000.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
04 / 02 / 2015

**Transaction ID : 13192984**

Amount of Each Receipt this Period

5000.00

Full Name (Last, First, Middle Initial)

**B. Joshua Anderson**

Mailing Address 407 Westbourne Drive

City State Zip Code  
West Hollywood CA 90048-1911

FEC ID number of contributing  
federal political committee.

C

Name of Employer

PIMCO Advisors

Occupation

Managing Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

3000.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
04 / 10 / 2015

**Transaction ID : 13236772**

Amount of Each Receipt this Period

3000.00

Full Name (Last, First, Middle Initial)

**C. Mr. Robert Conti**

Mailing Address 605 Third Avenue  
2nd Floor

City State Zip Code  
New York NY 10158-0180

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Neuberger Berman Management LLC

Occupation

CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

5000.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
04 / 23 / 2015

**Transaction ID : 13260452**

Amount of Each Receipt this Period

5000.00

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

13000.00

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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Detailed Summary Page

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Mr. Matt O'Connor**

Mailing Address 333 S. Hope Street

City

Los Angeles

State

CA

Zip Code

90071-1406

FEC ID number of contributing  
federal political committee.

C

Name of Employer

American Funds Distributors, Inc.

Occupation

NAD Distribution Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

04 / 24 / 2015

**Transaction ID : 13261503**

Amount of Each Receipt this Period

1500.00

Full Name (Last, First, Middle Initial)

**B. Carl Platou**

Mailing Address 333 South Hope Street  
55th Floor

City

Los Angeles

State

CA

Zip Code

90071-3061

FEC ID number of contributing  
federal political committee.

C

Name of Employer

American Funds Distributors, Inc.

Occupation

Senior VP

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

04 / 24 / 2015

**Transaction ID : 13261504**

Amount of Each Receipt this Period

1500.00

Full Name (Last, First, Middle Initial)

**C. Mr. Bruce E Meikle**

Mailing Address 333 S. Hope Street

City

Los Angeles

State

CA

Zip Code

90071-1406

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Capital Group Companies, Inc.

Occupation

Principal Financial Officer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

04 / 24 / 2015

**Transaction ID : 13261505**

Amount of Each Receipt this Period

1500.00

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

4500.00

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Mrs. Laura D Muller**

Mailing Address 6455 Irvine Center Drive

City State Zip Code  
 Irvine CA 92618-4518

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
 Capital Group Companies Global

Occupation  
 SVP-IT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
 04 / 24 / 2015

**Transaction ID : 13261506**

Amount of Each Receipt this Period

1500.00

Full Name (Last, First, Middle Initial)

**B. Ms. Cindy Omiya**

Mailing Address 333 S. Hope St.

City State Zip Code  
 Los Angeles CA 90071-1406

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
 Capital Research & Mgmt. Co.

Occupation  
 SVP Global Finance

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
 04 / 24 / 2015

**Transaction ID : 13261507**

Amount of Each Receipt this Period

1500.00

Full Name (Last, First, Middle Initial)

**C. Mr. James B Lovelace**

Mailing Address 333 S. Hope St.  
 53rd Floor

City State Zip Code  
 Los Angeles CA 90071-1418

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
 Capital Research & Mgmt. Co.

Occupation  
 Senior Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
 04 / 24 / 2015

**Transaction ID : 13261508**

Amount of Each Receipt this Period

1500.00

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

4500.00



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Mr. Robert W Lovelace**

Mailing Address 2920 Amby Place

City

Hermosa Beach

State

CA

Zip Code

90254-2216

FEC ID number of contributing  
federal political committee.

C

Name of Employer

The Capital Group Cos, Inc.

Occupation

Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
04 / 24 / 2015

**Transaction ID : 13261509**

Amount of Each Receipt this Period

1500.00

Full Name (Last, First, Middle Initial)

**B. Ms. Kristine M Nishiyama**

Mailing Address 848 Manning Ave

City

Los Angeles

State

CA

Zip Code

90024-3217

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Capital Research and Management Compan

Occupation

Counsel

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
04 / 24 / 2015

**Transaction ID : 13261510**

Amount of Each Receipt this Period

1500.00

Full Name (Last, First, Middle Initial)

**C. Mr. Donald D O'Neal**

Mailing Address 3834 Palo Alto Dr

City

Lafayette

State

CA

Zip Code

94549-2904

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Capital Research and Management Compan

Occupation

Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
04 / 24 / 2015

**Transaction ID : 13261511**

Amount of Each Receipt this Period

1500.00

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

4500.00

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

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FOR LINE NUMBER:  
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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Kathryn Peters**

Mailing Address 333 S. Hope Street

City

Los Angeles

State

CA

Zip Code

90071-1406

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Capital Research and Management Compan

Occupation

Investment Analyst

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

MM / DD / YYYY  
04 / 24 / 2015

**Transaction ID : 13261512**

Amount of Each Receipt this Period

1500.00

Full Name (Last, First, Middle Initial)

**B. Mr. John H Phelan**

Mailing Address 6455 Irvine Center Drive

City

Irvine

State

CA

Zip Code

92618-4518

FEC ID number of contributing  
federal political committee.

C

Name of Employer

The Capital Group Cos, Inc.

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

MM / DD / YYYY  
04 / 24 / 2015

**Transaction ID : 13261513**

Amount of Each Receipt this Period

1500.00

Full Name (Last, First, Middle Initial)

**C. Mr. Herbert Y Poon**

Mailing Address 333 S. Hope Street

City

Los Angeles

State

CA

Zip Code

90071-1406

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Capital Research and Management Compan

Occupation

Senior Counsel

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

MM / DD / YYYY  
04 / 24 / 2015

**Transaction ID : 13261514**

Amount of Each Receipt this Period

1500.00

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

4500.00

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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FOR LINE NUMBER:  
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PAGE 11 OF 45

☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Mr. Alexandru Popa**

Mailing Address 333 S. Hope Street

City

Los Angeles

State

CA

Zip Code

90071-1406

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Capital Research and Management Compan

Occupation

Investment Analyst

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
04 / 24 / 2015

**Transaction ID : 13261515**

Amount of Each Receipt this Period

1500.00

Full Name (Last, First, Middle Initial)

**B. Lars Reiersen**

Mailing Address 11100 Santa Monica Blvd  
18th Floor

City

Los Angeles

State

CA

Zip Code

90025-3384

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Capital International Financial Servic

Occupation

Senior VP

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
04 / 24 / 2015

**Transaction ID : 13261516**

Amount of Each Receipt this Period

1500.00

Full Name (Last, First, Middle Initial)

**C. Brendan Mahoney**

Mailing Address 333 S. Hope Street

City

Los Angeles

State

CA

Zip Code

90071-1406

FEC ID number of contributing  
federal political committee.

C

Name of Employer

American Funds Distributors, Inc.

Occupation

National Sales Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
04 / 24 / 2015

**Transaction ID : 13261558**

Amount of Each Receipt this Period

1500.00

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

4500.00

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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Detailed Summary Page

FOR LINE NUMBER: PAGE 12 OF 45

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

## **A. David Polak**

Mailing Address 630 Fifth Avenue  
36th Floor

City State Zip Code  
New York NY 10111-3600

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
American Funds Distributors, Inc.

Occupation  
Investment Specialist

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
04 / 24 / 2015

**Transaction ID : 13261561**

Amount of Each Receipt this Period

1500.00

Full Name (Last, First, Middle Initial)

## **B. James McGuigan**

Mailing Address Steuart Tower  
S Market Street, Suite 2000

City State Zip Code  
San Francisco CA 94105

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Capital Guardian Trust Company

Occupation  
Private Equity Managing Partner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
04 / 24 / 2015

**Transaction ID : 13261562**

Amount of Each Receipt this Period

1500.00

Full Name (Last, First, Middle Initial)

## **C. Sandra Morelli**

Mailing Address Promenade II, Suite 3800  
1230 Peachtree Street, NE

City State Zip Code  
Atlanta GA 30309-3574

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Capital Guardian Trust Company

Occupation  
Regional Director/Portfolio Specialist

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
04 / 24 / 2015

**Transaction ID : 13261565**

Amount of Each Receipt this Period

1500.00

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

4500.00

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

## **A. Reed Lowenstein**

Mailing Address 630 Fifth Avenue, 36th Floor

City State Zip Code  
 New York NY 10111-3600

FEC ID number of contributing  
federal political committee.

C

Name of Employer Occupation  
 Capital Research Management Company Portfolio Manager/Analyst

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
 04 24 2015

**Transaction ID : 13261566**

Amount of Each Receipt this Period

1500.00

Full Name (Last, First, Middle Initial)

## **B. Joseph Matt**

Mailing Address 333 S. Hope Street

City State Zip Code  
 Los Angeles CA 90071-1406

FEC ID number of contributing  
federal political committee.

C

Name of Employer Occupation  
 Capital Research Management Company Investment Analyst

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
 04 24 2015

**Transaction ID : 13261567**

Amount of Each Receipt this Period

1500.00

Full Name (Last, First, Middle Initial)

## **C. Elizabeth Mayer**

Mailing Address 333 S. Hope Street

City State Zip Code  
 Los Angeles CA 90071-1406

FEC ID number of contributing  
federal political committee.

C

Name of Employer Occupation  
 Capital Research & Management Investment Control Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
 04 24 2015

**Transaction ID : 13261568**

Amount of Each Receipt this Period

1500.00

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

4500.00

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

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(check only one)

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☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Damien McCann**

Mailing Address 11100 Santa Monica Blvd.  
18th Floor

City State Zip Code  
Los Angeles CA 90025-3384

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Capital Research & Management

Occupation  
Fixed Income Investment Analyst

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
04 / 24 / 2015

**Transaction ID : 13261569**

Amount of Each Receipt this Period

1500.00

Full Name (Last, First, Middle Initial)

**B. Andre Meade**

Mailing Address 630 Fifth Avenue, 36th Floor

City State Zip Code  
New York NY 10111-3600

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Capital Research & Management

Occupation  
Investment Analyst

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
04 / 24 / 2015

**Transaction ID : 13261570**

Amount of Each Receipt this Period

1500.00

Full Name (Last, First, Middle Initial)

**C. Gregory Miliotes**

Mailing Address Steuart Tower  
S Market Street, Suite 2000

City State Zip Code  
San Francisco CA 94105

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Capital Research & Management

Occupation  
Research Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
04 / 24 / 2015

**Transaction ID : 13261571**

Amount of Each Receipt this Period

1500.00

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

4500.00

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Andrei Muresianu**

Mailing Address 333 S. Hope Street

City

Los Angeles

State

CA

Zip Code

90071-1406

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Capital Research & Management

Occupation

Research Director

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
04 / 24 / 2015

**Transaction ID : 13261572**

Amount of Each Receipt this Period

1500.00

Full Name (Last, First, Middle Initial)

**B. Robert Neithart**

Mailing Address 11100 Santa Monica Blvd.  
18th Floor

City

Los Angeles

State

CA

Zip Code

90025-3384

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Capital Research & Management

Occupation

Fixed Income Portfolio Manager

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
04 / 24 / 2015

**Transaction ID : 13261573**

Amount of Each Receipt this Period

1500.00

Full Name (Last, First, Middle Initial)

**C. Aidan O'Connell**

Mailing Address Steuart Tower, 1 Market Street  
Suite 2000

City

San Francisco

State

CA

Zip Code

94105-1420

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Capital Research & Management

Occupation

Investment Analyst

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
04 / 24 / 2015

**Transaction ID : 13261574**

Amount of Each Receipt this Period

1500.00

**SUBTOTAL** of Receipts This Page (optional)..... ►

4500.00

**TOTAL** This Period (last page this line number only)..... ►

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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☒ 11a ☐ 11b ☐ 11c ☐ 12  
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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Marie Thelma Pathria**

Mailing Address 333 S. Hope Street

City

Los Angeles

State

CA

Zip Code

90071-1406

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Capital Research & Management

Occupation

Senior Counsel

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

04 / 24 / 2015

**Transaction ID : 13261575**

Amount of Each Receipt this Period

1500.00

Full Name (Last, First, Middle Initial)

**B. Mr. Mike McNamee**

Mailing Address 1401 H Street NW  
Suite 1200

City

Washington

State

DC

Zip Code

20005-2110

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Investment Company Institute

Occupation

Senior Director, Public Communications

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

400.00

Date of Receipt

04 / 30 / 2015

**Transaction ID : PR127245510243**

Amount of Each Receipt this Period

100.00

P/R Deduction (\$50.00 Bi-Weekly)

Full Name (Last, First, Middle Initial)

**C. Mr. Paul S Stevens**

Mailing Address 630 South Fairfax St

City

Alexandria

State

VA

Zip Code

22314-3834

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Investment Company Institute

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1515.20

Date of Receipt

04 / 30 / 2015

**Transaction ID : PR51261110243**

Amount of Each Receipt this Period

378.80

P/R Deduction (\$189.40 Bi-Weekly)

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

1978.80



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Ms. Kathleen C Joaquin**

Mailing Address 1401 H St NW

City

Washington

State

DC

Zip Code

20005-2110

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Investment Company Institute

Occupation

Chief Industry Operations Officer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

307.76

Date of Receipt

M M / D D / Y Y Y Y Y Y  
04 / 30 / 2015

**Transaction ID : PR51580210243**

Amount of Each Receipt this Period

76.94

P/R Deduction (\$38.47 Bi-Weekly)

Full Name (Last, First, Middle Initial)

**B. Mr. David Blass**

Mailing Address 1401 H Street NW

City

Washington

State

DC

Zip Code

20005-2110

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Investment Company Institute

Occupation

General Counsel

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1200.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
04 / 30 / 2015

**Transaction ID : PR701294010243**

Amount of Each Receipt this Period

300.00

P/R Deduction (\$150.00 Bi-Weekly)

Full Name (Last, First, Middle Initial)

**C.**

Mailing Address

City

State

Zip Code

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

Date of Receipt

M M / D D / Y Y Y Y Y Y

Amount of Each Receipt this Period

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

376.94

55855.74

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 18 OF 45  
(check only one)

☐ 11a ☐ 11b ☒ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

## **A. Voya Financial, Inc PAC**

Mailing Address 230 Park Avenue

City State Zip Code  
New York NY 10169

FEC ID number of contributing  
federal political committee.

**C** C00184028

Name of Employer

Occupation

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

5000.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
04 / 08 / 2015

**Transaction ID : 13222648**

Amount of Each Receipt this Period

5000.00

Full Name (Last, First, Middle Initial)

## **B. The Capital Group Companies Inc. PAC**

Mailing Address 333 S Hope Street

City State Zip Code  
Los Angeles CA 90071

FEC ID number of contributing  
federal political committee.

**C** C00540518

Name of Employer

Occupation

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y  
04 / 24 / 2015

**Transaction ID : 13261576**

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

## **C.**

Mailing Address

City State Zip Code

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer

Occupation

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

Date of Receipt

M M / D D / Y Y Y Y Y Y

Amount of Each Receipt this Period

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

5500.00

5500.00

**SCHEDULE A (FEC Form 3X)**  
**ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
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(check only one)

<input type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input checked="" type="checkbox"/> 16
			<input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Schock For Congress**

Mailing Address PO Box 10555

City	State	Zip Code
Peoria	IL	61612

FEC ID number of contributing  
federal political committee.

C C00437756

Name of Employer

Occupation

Receipt For: 2016

☒ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2000.00

Date of Receipt

M M	/	D D	/	Y Y Y Y
04		16		2015

**Transaction ID : 13241985**

Amount of Each Receipt this Period

2000.00

Full Name (Last, First, Middle Initial)

**B. Schock For Congress**

Mailing Address PO Box 10555

City	State	Zip Code
Peoria	IL	61612

FEC ID number of contributing  
federal political committee.

C C00437756

Name of Employer

Occupation

Receipt For: 2016

☒ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

4500.00

Date of Receipt

M M	/	D D	/	Y Y Y Y
04		16		2015

**Transaction ID : 13241988**

Amount of Each Receipt this Period

2500.00

Full Name (Last, First, Middle Initial)

**C.**

Mailing Address

City	State	Zip Code
------	-------	----------

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

Date of Receipt

M M	/	D D	/	Y Y Y Y
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Amount of Each Receipt this Period

**SUBTOTAL** of Receipts This Page (optional)..... ►

4500.00

**TOTAL** This Period (last page this line number only)..... ►

4500.00

**SCHEDULE B (FEC Form 3X)**  
**ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
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☐ 27    ☐ 28a    ☐ 28b    ☐ 28c    ☐ 29    ☐ 30b

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. PayPal**

Mailing Address 2211 North 1st Street

City San Jose      State CA      Zip Code 95131

Purpose of Disbursement  
PayPal Fees

001

Candidate Name

Office Sought: ☐ House  
☐ Senate  
☐ President  
State:      District:

Disbursement For:  
☐ Primary    ☐ General  
☐ Other (specify) ▼

Date of Disbursement

M M M / D D D / Y Y Y Y Y Y  
04 / 13 / 2015
**Transaction ID : 13303425**

Amount of Each Disbursement this Period

105.00

PayPal Fees

Full Name (Last, First, Middle Initial)

**B. PayPal**

Mailing Address 2211 North 1st Street

City San Jose      State CA      Zip Code 95131

Purpose of Disbursement  
PayPal Fees

001

Candidate Name

Office Sought: ☐ House  
☐ Senate  
☐ President  
State:      District:

Disbursement For:  
☐ Primary    ☐ General  
☐ Other (specify) ▼

Date of Disbursement

M M M / D D D / Y Y Y Y Y Y  
04 / 27 / 2015
**Transaction ID : 13303426**

Amount of Each Disbursement this Period

175.00

PayPal Fees

Full Name (Last, First, Middle Initial)

**C. PayPal**

Mailing Address 2211 North 1st Street

City San Jose      State CA      Zip Code 95131

Purpose of Disbursement  
PayPal Fees

001

Candidate Name

Office Sought: ☐ House  
☐ Senate  
☐ President  
State:      District:

Disbursement For:  
☐ Primary    ☐ General  
☐ Other (specify) ▼

Date of Disbursement

M M M / D D D / Y Y Y Y Y Y  
04 / 03 / 2015
**Transaction ID : 13303427**

Amount of Each Disbursement this Period

30.00

PayPal Fees

**SUBTOTAL** of Disbursements This Page (optional)..... ►**TOTAL** This Period (last page this line number only)..... ►

310.00

**SCHEDULE B (FEC Form 3X)**  
**ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
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(check only one)

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<input checked="" type="checkbox"/> 21b	<input type="checkbox"/> 22	<input type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Wachovia**

Mailing Address PO Box 40028

City	State	Zip Code
Roanoke	VA	24022

Purpose of Disbursement  
Bank Fees

Candidate Name

001

Category/  
Type

Office Sought:	<input type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President
State:	District:

Disbursement For:	<input type="checkbox"/> Primary	<input type="checkbox"/> General
	<input type="checkbox"/> Other (specify) ▼	

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		13		2015

**Transaction ID : 13303432**

Amount of Each Disbursement this Period

91.48
-------

Bank Fees

Full Name (Last, First, Middle Initial)

**B.**

Mailing Address

City	State	Zip Code
------	-------	----------

Purpose of Disbursement

Candidate Name

Category/  
Type

Office Sought:	<input type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President
State:	District:

Disbursement For:	<input type="checkbox"/> Primary	<input type="checkbox"/> General
	<input type="checkbox"/> Other (specify) ▼	

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
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Amount of Each Disbursement this Period

--

Full Name (Last, First, Middle Initial)

**C.**

Mailing Address

City	State	Zip Code
------	-------	----------

Purpose of Disbursement

Candidate Name

Category/  
Type

Office Sought:	<input type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President
State:	District:

Disbursement For:	<input type="checkbox"/> Primary	<input type="checkbox"/> General
	<input type="checkbox"/> Other (specify) ▼	

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
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Amount of Each Disbursement this Period

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**SUBTOTAL** of Disbursements This Page (optional)..... ►**TOTAL** This Period (last page this line number only)..... ►

91.48

401.48

	21b		22	X	23		24		25		26
	27		28a		28b		28c		29		30b

INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)

1000.00

1000.00

3500.00

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 23 OF 45

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Moore For Congress**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		01		2015

Mailing Address PO Box 16646

City	State	Zip Code
Milwaukee	WI	53216

**Transaction ID : 13192103**

Purpose of Disbursement

011

Amount of Each Disbursement this Period

1000.00
---------

Candidate Name

**Rep. Gwendolynne Moore**Category/  
Type

Office Sought:



House

Disbursement For: 2016



Primary



General



Senate



Other (specify) ▼



President

State: WI

District: 04

Full Name (Last, First, Middle Initial)

**B. Richard E Neal For Congress Committee**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		01		2015

Mailing Address 76 Magnolia Terrace

City	State	Zip Code
Springfield	MA	01108

**Transaction ID : 13192104**

Purpose of Disbursement

011

Amount of Each Disbursement this Period

1500.00
---------

Candidate Name

**Rep. Richard E. Neal**Category/  
Type

Office Sought:



House

Disbursement For: 2016



Primary



General



Senate



Other (specify) ▼



President

State: MA

District: 01

Full Name (Last, First, Middle Initial)

**C. Richard E Neal For Congress Committee**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		01		2015

Mailing Address 76 Magnolia Terrace

City	State	Zip Code
Springfield	MA	01108

**Transaction ID : 13192105**

Purpose of Disbursement

011

Amount of Each Disbursement this Period

1000.00
---------

Candidate Name

**Rep. Richard E. Neal**Category/  
Type

Office Sought:



House

Disbursement For: 2016



Primary



General



Senate



Other (specify) ▼



President

State: MA

District: 01

**SUBTOTAL** of Disbursements This Page (optional).....▶**TOTAL** This Period (last page this line number only).....▶

3500.00

**SCHEDULE B (FEC Form 3X)**  
**ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 24 OF 45

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. People For Pearce**

Mailing Address PO Box 2696

City	State	Zip Code
Hobbs	NM	88241

Purpose of Disbursement

011

Candidate Name

**Rep. Steve Pearce**

Office Sought:	<input checked="" type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2016

<input checked="" type="checkbox"/> Primary	<input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

State: NM District: 02

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		01		2015

**Transaction ID : 13192106**

Amount of Each Disbursement this Period

1000.00
---------

Full Name (Last, First, Middle Initial)

**B. Yoder For Congress, Inc**

Mailing Address PO Box 26742

City	State	Zip Code
Overland Park	KS	66225

Purpose of Disbursement

011

Candidate Name

**Rep. Kevin Yoder**

Office Sought:	<input checked="" type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2016

<input checked="" type="checkbox"/> Primary	<input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

State: KS District: 03

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		01		2015

**Transaction ID : 13192107**

Amount of Each Disbursement this Period

2500.00
---------

Full Name (Last, First, Middle Initial)

**C. Friends Of Erik Paulsen**Mailing Address P.O. Box 44369  
250 Prairie Center Drive

City	State	Zip Code
Eden Prairie	MN	55344

Purpose of Disbursement

011

Candidate Name

**Rep. Erik P. Paulsen**

Office Sought:	<input checked="" type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2016

<input checked="" type="checkbox"/> Primary	<input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

State: MN District: 03

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		01		2015

**Transaction ID : 13192108**

Amount of Each Disbursement this Period

1000.00
---------

**SUBTOTAL** of Disbursements This Page (optional).....▶**TOTAL** This Period (last page this line number only).....▶

4500.00



**SCHEDULE B (FEC Form 3X)**  
**ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 25 OF 45

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Brady For Congress**

Mailing Address PO Box 8277

City	State	Zip Code
The Woodlands	TX	77387

Purpose of Disbursement

011

Candidate Name

**Rep. Kevin Patrick Brady**Category/  
Type

Office Sought:	<input checked="" type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2016

<input checked="" type="checkbox"/> Primary	<input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

State: TX District: 08

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		01		2015

**Transaction ID : 13192109**

Amount of Each Disbursement this Period

2000.00
---------

Full Name (Last, First, Middle Initial)

**B. Mike Kelly For Congress**

Mailing Address PO Box 476

City	State	Zip Code
Lyndora	PA	16045

Purpose of Disbursement

011

Candidate Name

**Rep. Mike Kelly**Category/  
Type

Office Sought:	<input checked="" type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2016

<input checked="" type="checkbox"/> Primary	<input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

State: PA District: 03

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		01		2015

**Transaction ID : 13192110**

Amount of Each Disbursement this Period

1000.00
---------

Full Name (Last, First, Middle Initial)

**C. Duffy For Congress**

Mailing Address PO Box 538

City	State	Zip Code
Wausau	WI	54402

Purpose of Disbursement

011

Candidate Name

**Rep. Sean P. Duffy**Category/  
Type

Office Sought:	<input checked="" type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2016

<input checked="" type="checkbox"/> Primary	<input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

State: WI District: 07

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		01		2015

**Transaction ID : 13192111**

Amount of Each Disbursement this Period

2000.00
---------

**SUBTOTAL** of Disbursements This Page (optional).....▶**TOTAL** This Period (last page this line number only).....▶

5000.00
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**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 26 OF 45

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Bob Casey For Senate Inc**

Mailing Address PO Box 58746

City	State	Zip Code
Philadelphia	PA	19102

Purpose of Disbursement

011

Candidate Name

**Sen. Bob P. Casey Jr.**

Office Sought:	<input type="checkbox"/> House
	<input checked="" type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2018
<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼

State: PA District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		01		2015

**Transaction ID : 13192112**

Amount of Each Disbursement this Period

1500.00
---------

Full Name (Last, First, Middle Initial)

**B. Ben Cardin For Senate**

Mailing Address P.O. Box 21093

City	State	Zip Code
Catonsville	MD	21228

Purpose of Disbursement

011

Candidate Name

**Sen. Benjamin Cardin**

Office Sought:	<input type="checkbox"/> House
	<input checked="" type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2018
<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼

State: MD District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		01		2015

**Transaction ID : 13192113**

Amount of Each Disbursement this Period

1500.00
---------

Full Name (Last, First, Middle Initial)

**C. Marco Rubio For Us Senate**

Mailing Address PO Box 140420

City	State	Zip Code
Miami	FL	33114

Purpose of Disbursement

011

Candidate Name

**Sen. Marco Rubio**

Office Sought:	<input type="checkbox"/> House
	<input checked="" type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2016
<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼

State: FL District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		01		2015

**Transaction ID : 13192114**

Amount of Each Disbursement this Period

2500.00
---------

**SUBTOTAL** of Disbursements This Page (optional)..... ►**TOTAL** This Period (last page this line number only)..... ►

5500.00
---------

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**SCHEDULE B (FEC Form 3X)**  
**ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 27 OF 45

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Tim Scott For Senate**

Mailing Address 1405 Ashley River Road

City	State	Zip Code
Charleston	SC	29407

Purpose of Disbursement

011

Candidate Name

**Sen. Tim Scott**

Office Sought:

☐ House  
☒ Senate  
☐ President

Disbursement For: 2016

☒ Primary ☐ General  
☐ Other (specify) ▼

State: SC

District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		01		2015

**Transaction ID : 13192115**

Amount of Each Disbursement this Period

2500.00
---------

Full Name (Last, First, Middle Initial)

**B. ED PAC**Mailing Address 499 South Capitol Street, SW  
Suite 422

City	State	Zip Code
Washington	DC	20003

Purpose of Disbursement

011

Candidate Name

**ED PAC**

Office Sought:

☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State:

District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		01		2015

**Transaction ID : 13192116**

Amount of Each Disbursement this Period

1000.00
---------

Full Name (Last, First, Middle Initial)

**C. MURPH PAC**Mailing Address 401 1st St, SE  
Suite 310

City	State	Zip Code
Washington	DC	20003

Purpose of Disbursement

011

Candidate Name

**MURPH PAC**

Office Sought:

☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State:

District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		01		2015

**Transaction ID : 13192117**

Amount of Each Disbursement this Period

5000.00
---------

**SUBTOTAL** of Disbursements This Page (optional)..... ►**TOTAL** This Period (last page this line number only)..... ►

8500.00

**SCHEDULE B (FEC Form 3X)**  
**ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 28 OF 45

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. The Peter Norbeck Leadership PAC**

Mailing Address 22 Rio Vista Lane

City	State	Zip Code
Richmond	VA	23226

Purpose of Disbursement

011

Candidate Name

**The Peter Norbeck Leadership PAC**

Office Sought:

☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State:

District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		01		2015

**Transaction ID : 13192118**

Amount of Each Disbursement this Period

5000.00
---------

Full Name (Last, First, Middle Initial)

**B. Making Business Excel PAC**

Mailing Address PO Box 3241

City	State	Zip Code
Cheyenne	WY	82003

Purpose of Disbursement

011

Candidate Name

**Making Business Excel PAC**

Office Sought:

☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State:

District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		01		2015

**Transaction ID : 13192119**

Amount of Each Disbursement this Period

2500.00
---------

Full Name (Last, First, Middle Initial)

**C. Pascrell For Congress**

Mailing Address P.O. Box 100

City	State	Zip Code
Teaneck	NJ	07666

Purpose of Disbursement

011

Candidate Name

**Rep. William J. Pascrell Jr.**

Office Sought:

☒ House  
☐ Senate  
☐ President

Disbursement For: 2016

☒ Primary ☐ General  
☐ Other (specify) ▼

State: NJ

District: 09

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		09		2015

**Transaction ID : 13236664**

Amount of Each Disbursement this Period

1000.00
---------

**SUBTOTAL** of Disbursements This Page (optional).....▶**TOTAL** This Period (last page this line number only).....▶

8500.00

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 29 OF 45

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Hoyer For Congress**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		09		2015

Mailing Address 700 13th Street, Nw  
Suite 600

City Washington State DC Zip Code 20005

Purpose of Disbursement

011

**Transaction ID : 13236665**

Amount of Each Disbursement this Period

2500.00

Candidate Name

**Rep. Steny H. Hoyer**Category/  
TypeOffice Sought: ☒ House  
☐ Senate  
☐ President  
State: MD District: 05Disbursement For: 2016  
☒ Primary ☐ General  
☐ Other (specify) ▼

Full Name (Last, First, Middle Initial)

**B. Cleaver For Congress**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		09		2015

Mailing Address 4801 Main Street, Suite 1000

City Kansas City State MO Zip Code 64112

Purpose of Disbursement

011

**Transaction ID : 13236666**

Amount of Each Disbursement this Period

1500.00

Candidate Name

**Rep. Emanuel Cleaver II**Category/  
TypeOffice Sought: ☒ House  
☐ Senate  
☐ President  
State: MO District: 05Disbursement For: 2016  
☒ Primary ☐ General  
☐ Other (specify) ▼

Full Name (Last, First, Middle Initial)

**C. Graves For Congress**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		09		2015

Mailing Address PO Box 335

City Calhoun State GA Zip Code 30703

Purpose of Disbursement

011

**Transaction ID : 13236667**

Amount of Each Disbursement this Period

1000.00

Candidate Name

**Rep. Tom Graves**Category/  
TypeOffice Sought: ☒ House  
☐ Senate  
☐ President  
State: GA District: 14Disbursement For: 2016  
☒ Primary ☐ General  
☐ Other (specify) ▼**SUBTOTAL** of Disbursements This Page (optional)..... ►

5000.00

**TOTAL** This Period (last page this line number only)..... ►

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 30 OF 45

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Kline For Congress**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		09		2015

Mailing Address 350 W Burnsville Pkwy  
Ste 375

City Burnsville State MN Zip Code 55337

Purpose of Disbursement

011

**Transaction ID : 13236668**

Amount of Each Disbursement this Period

1000.00
---------

Candidate Name

**Rep. John P. Kline**Category/  
TypeOffice Sought: ☒ House  
☐ Senate  
☐ PresidentDisbursement For: 2016  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: MN District: 02

Full Name (Last, First, Middle Initial)

**B. Mike Kelly For Congress**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		09		2015

Mailing Address PO Box 476

City Lyndora State PA Zip Code 16045

Purpose of Disbursement

011

**Transaction ID : 13236669**

Amount of Each Disbursement this Period

2500.00
---------

Candidate Name

**Rep. Mike Kelly**Category/  
TypeOffice Sought: ☒ House  
☐ Senate  
☐ PresidentDisbursement For: 2016  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: PA District: 03

Full Name (Last, First, Middle Initial)

**C. Elise For Congress**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		09		2015

Mailing Address PO Box 500

City Glens Falls State NY Zip Code 12801

Purpose of Disbursement

011

**Transaction ID : 13236670**

Amount of Each Disbursement this Period

1000.00
---------

Candidate Name

**Rep. Elise Stefanik**Category/  
TypeOffice Sought: ☒ House  
☐ Senate  
☐ PresidentDisbursement For: 2016  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: NY District: 21

**SUBTOTAL** of Disbursements This Page (optional)..... ►**TOTAL** This Period (last page this line number only)..... ►

4500.00

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 31 OF 45

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Martin Heinrich For Senate**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		09		2015

Mailing Address P.O. Box 25763

City	State	Zip Code
Albuquerque	NM	87125

**Transaction ID : 13236671**

Purpose of Disbursement

011

Amount of Each Disbursement this Period

1000.00
---------

Candidate Name

**Sen. Martin Heinrich**Category/  
Type

Office Sought:

☐ House  
☒ Senate  
☐ President

Disbursement For: 2018

☒ Primary ☐ General  
☐ Other (specify) ▼

State: NM District:

Full Name (Last, First, Middle Initial)

**B. 21st Century Majority Fund**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		09		2015

Mailing Address 6065 Roswell Road #2274  
BOX 2274

City	State	Zip Code
Atlanta	GA	30328

**Transaction ID : 13236672**

Purpose of Disbursement

011

Amount of Each Disbursement this Period

5000.00
---------

Candidate Name

**21st Century Majority Fund**Category/  
Type

Office Sought:

☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State: District:

Full Name (Last, First, Middle Initial)

**C. Steve Israel For Congress Committee**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		28		2015

Mailing Address PO Box 1400

City	State	Zip Code
Melville	NY	11747

**Transaction ID : 13261681**

Purpose of Disbursement

011

Amount of Each Disbursement this Period

1000.00
---------

Candidate Name

**Rep. Steve J. Israel**Category/  
Type

Office Sought:

☒ House  
☐ Senate  
☐ President

Disbursement For: 2016

☒ Primary ☐ General  
☐ Other (specify) ▼

State: NY District: 03

**SUBTOTAL** of Disbursements This Page (optional)..... ►**TOTAL** This Period (last page this line number only)..... ►

7000.00
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**SCHEDULE B (FEC Form 3X)**  
**ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 32 OF 45

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. John Carney For Congress**

Mailing Address PO Box 2162

City  
WilmingtonState  
DEZip Code  
19899

Purpose of Disbursement

011

Candidate Name

**Rep. John C. Carney Jr.**

Office Sought:

☒ House  
☐ Senate  
☐ President

Disbursement For: 2016

☒ Primary ☐ General  
☐ Other (specify) ▼

State: DE

District: 00

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		28		2015

**Transaction ID : 13261682**

Amount of Each Disbursement this Period

2500.00
---------

Full Name (Last, First, Middle Initial)

**B. Levin For Congress**

Mailing Address PO Box 37

City  
RosevilleState  
MIZip Code  
48066

Purpose of Disbursement

011

Candidate Name

**Rep. Sandy M. Levin**

Office Sought:

☒ House  
☐ Senate  
☐ President

Disbursement For: 2016

☒ Primary ☐ General  
☐ Other (specify) ▼

State: MI

District: 09

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		28		2015

**Transaction ID : 13261683**

Amount of Each Disbursement this Period

2500.00
---------

Full Name (Last, First, Middle Initial)

**C. Vargas For Congress**

Mailing Address 330 Encinitas Blvd., Suite 101

City  
EncinitasState  
CAZip Code  
92024

Purpose of Disbursement

011

Candidate Name

**Rep. Juan C. Vargas**

Office Sought:

☒ House  
☐ Senate  
☐ President

Disbursement For: 2016

☒ Primary ☐ General  
☐ Other (specify) ▼

State: CA

District: 51

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		28		2015

**Transaction ID : 13261684**

Amount of Each Disbursement this Period

1000.00
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**SUBTOTAL** of Disbursements This Page (optional)..... ►**TOTAL** This Period (last page this line number only)..... ►

6000.00
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	21b		22	X	23		24		25		26
	27		28a		28b		28c		29		30b

INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)

1000.00

1000.00

**SCHEDULE B (FEC Form 3X)**  
**ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 34 OF 45

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Friends Of Mia Love**

Mailing Address PO Box 255

City	State	Zip Code
Riverton	UT	84065

Purpose of Disbursement

011

Candidate Name

**Rep. Mia Love**

Office Sought:	<input checked="" type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2016

<input type="checkbox"/> Primary	<input checked="" type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

State: UT District: 04

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		28		2015

**Transaction ID : 13261688**

Amount of Each Disbursement this Period

1000.00
---------

Full Name (Last, First, Middle Initial)

**B. Neugebauer Congressional Committee**

Mailing Address PO Box 54175

City	State	Zip Code
Lubbock	TX	79453

Purpose of Disbursement

011

Candidate Name

**Rep. Randy R. Neugebauer**

Office Sought:	<input checked="" type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2016

<input checked="" type="checkbox"/> Primary	<input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

State: TX District: 19

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		28		2015

**Transaction ID : 13261689**

Amount of Each Disbursement this Period

1000.00
---------

Full Name (Last, First, Middle Initial)

**C. George Holding For Congress Inc.**

Mailing Address PO Box 97187

City	State	Zip Code
Raleigh	NC	27624

Purpose of Disbursement

011

Candidate Name

**Rep. George Holding**

Office Sought:	<input checked="" type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2016

<input checked="" type="checkbox"/> Primary	<input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

State: NC District: 13

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		28		2015

**Transaction ID : 13261690**

Amount of Each Disbursement this Period

1000.00
---------

**SUBTOTAL** of Disbursements This Page (optional).....▶**TOTAL** This Period (last page this line number only).....▶

3000.00
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**SCHEDULE B (FEC Form 3X)**  
**ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 35 OF 45

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Vern Buchanan For Congress**

Mailing Address P. O. Box 48928

City	State	Zip Code
Sarasota	FL	34230

Purpose of Disbursement

011

Category/  
Type

Candidate Name

**Rep. Vern Buchanan**

Office Sought:	<input checked="" type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2016

<input checked="" type="checkbox"/> Primary	<input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

State: FL District: 16

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		28		2015

**Transaction ID : 13261691**

Amount of Each Disbursement this Period

2500.00
---------

Full Name (Last, First, Middle Initial)

**B. Price for Congress**

Mailing Address P.O. Box 425

City	State	Zip Code
Roswell	GA	30077

Purpose of Disbursement

011

Category/  
Type

Candidate Name

**Thomas Price**

Office Sought:	<input checked="" type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2016

<input checked="" type="checkbox"/> Primary	<input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

State: GA District: 56

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		28		2015

**Transaction ID : 13261692**

Amount of Each Disbursement this Period

2500.00
---------

Full Name (Last, First, Middle Initial)

**C. Hoosiers For Rokita, Inc.**

Mailing Address 314 Arsenal Ave.

City	State	Zip Code
Indianapolis	IN	46201

Purpose of Disbursement

011

Category/  
Type

Candidate Name

**Rep. Todd Rokita**

Office Sought:	<input checked="" type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2016

<input checked="" type="checkbox"/> Primary	<input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

State: IN District: 04

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		28		2015

**Transaction ID : 13261693**

Amount of Each Disbursement this Period

1000.00
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**SUBTOTAL** of Disbursements This Page (optional).....▶**TOTAL** This Period (last page this line number only).....▶

6000.00
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**SCHEDULE B (FEC Form 3X)**  
**ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 36 OF 45

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Jaime For Congress**

Mailing Address PO Box 1614

City	State	Zip Code
Ridgefield	WA	98642

Purpose of Disbursement

011

Candidate Name

**Rep. Jaime Herrera-Beutler**Category/  
Type

Office Sought:	<input checked="" type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2016

<input checked="" type="checkbox"/> Primary	<input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

State: WA District: 03

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		28		2015

**Transaction ID : 13261694**

Amount of Each Disbursement this Period

1000.00
---------

Full Name (Last, First, Middle Initial)

**B. Charles W. Boustany Jr. for Congress**

Mailing Address 331 Beverly Drive

City	State	Zip Code
Lafayette	LA	70503

Purpose of Disbursement

011

Candidate Name

**Rep. Charles Boustany**Category/  
Type

Office Sought:	<input checked="" type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2016

<input checked="" type="checkbox"/> Primary	<input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

State: LA District: 07

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		28		2015

**Transaction ID : 13261695**

Amount of Each Disbursement this Period

2500.00
---------

Full Name (Last, First, Middle Initial)

**C. Conaway For Congress**

Mailing Address PO Box 51272

City	State	Zip Code
Midland	TX	79710

Purpose of Disbursement

011

Candidate Name

**Rep. Michael Conaway**Category/  
Type

Office Sought:	<input checked="" type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2016

<input checked="" type="checkbox"/> Primary	<input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

State: TX District: 11

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		28		2015

**Transaction ID : 13261696**

Amount of Each Disbursement this Period

2500.00
---------

**SUBTOTAL** of Disbursements This Page (optional).....▶**TOTAL** This Period (last page this line number only).....▶

6000.00
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**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 37 OF 45

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. BravePAC**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		28		2015

Mailing Address 499 SOUTH CAPITOL ST SW  
SUITE 404

City Washington State DC Zip Code 20003

Purpose of Disbursement

011

Category/  
Type**Transaction ID : 13261697**

Amount of Each Disbursement this Period

5000.00
---------

Candidate Name

**BravePAC**

Office Sought:

☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State:

District:

Full Name (Last, First, Middle Initial)

**B. DELPAC**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		28		2015

Mailing Address 50 E Street SE  
Suite 1

City Washington State DC Zip Code 20003

Purpose of Disbursement

011

Category/  
Type**Transaction ID : 13261698**

Amount of Each Disbursement this Period

2500.00
---------

Candidate Name

**DELPAC**

Office Sought:

☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State:

District:

Full Name (Last, First, Middle Initial)

**C. Blue Dog PAC**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		28		2015

Mailing Address 236 Massachusetts Avenue, NE  
Suite 508

City Washington State DC Zip Code 20002

Purpose of Disbursement

011

Category/  
Type**Transaction ID : 13261699**

Amount of Each Disbursement this Period

5000.00
---------

Candidate Name

**Blue Dog PAC**

Office Sought:

☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State:

District:

**SUBTOTAL** of Disbursements This Page (optional)..... ►**TOTAL** This Period (last page this line number only)..... ►

12500.00

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 38 OF 45

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. The Healthcare Freedom Fund**

Mailing Address PO Box 2485

City	State	Zip Code
Springfield	VA	22152

Purpose of Disbursement

Candidate Name

Office Sought:	<input type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

State: District:

Disbursement For:

<input type="checkbox"/> Primary	<input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y
04		28		2015

**Transaction ID : 13261700**

Amount of Each Disbursement this Period

5000.00
---------

Full Name (Last, First, Middle Initial)

**B. Together Holding our Majority (THOMPAC)**

Mailing Address PO Box 97396

City	State	Zip Code
Raleigh	NC	27624

Purpose of Disbursement

Candidate Name

Office Sought:	<input type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

State: District:

Disbursement For:

<input type="checkbox"/> Primary	<input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y
04		28		2015

**Transaction ID : 13261701**

Amount of Each Disbursement this Period

5000.00
---------

Full Name (Last, First, Middle Initial)

**C. ANDER PAC**

Mailing Address Post Office Box 523383

City	State	Zip Code
Springfield	VA	22152

Purpose of Disbursement

Candidate Name

**ANDER PAC**

Office Sought:	<input type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

State: District:

Disbursement For:

<input type="checkbox"/> Primary	<input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y
04		28		2015

**Transaction ID : 13261702**

Amount of Each Disbursement this Period

5000.00
---------

**SUBTOTAL** of Disbursements This Page (optional)..... ►**TOTAL** This Period (last page this line number only)..... ►

15000.00
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**SCHEDULE B (FEC Form 3X)**  
**ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 39 OF 45

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Jobs, Economy & Budget Fund**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		28		2015

Mailing Address PO BOX 40385

City	State	Zip Code
WASHINGTON	DC	20016

Purpose of Disbursement

011

**Transaction ID : 13261703**

Amount of Each Disbursement this Period

5000.00

Candidate Name

**Jobs, Economy & Budget Fund**Category/  
Type

Office Sought:

☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State:

District:

Full Name (Last, First, Middle Initial)

**B. Democratic Congressional Campaign Committee**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		28		2015

Mailing Address 430 South Capitol Street, SE

City	State	Zip Code
Washington	DC	20003

Purpose of Disbursement

011

**Transaction ID : 13262288**

Amount of Each Disbursement this Period

15000.00

Candidate Name

Office Sought:

☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State:

District:

Full Name (Last, First, Middle Initial)

**C. Stutzman For Congress**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		29		2015

Mailing Address PO Box 129

City	State	Zip Code
Howe	IN	46746

Purpose of Disbursement

011

**Transaction ID : 13262551**

Amount of Each Disbursement this Period

2500.00

Candidate Name

**Rep. Marlin Stutzman**Category/  
Type

Office Sought:

☒ House  
☐ Senate  
☐ President

Disbursement For: 2016

☒ Primary ☐ General  
☐ Other (specify) ▼

State: IN

District: 03

**SUBTOTAL** of Disbursements This Page (optional)..... ►

22500.00

**TOTAL** This Period (last page this line number only)..... ►

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 40 OF 45

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

## **A. Stutzman For Congress**

Mailing Address PO Box 129

City State Zip Code  
 Howe IN 46746

Purpose of Disbursement

011

Category/  
Type

Candidate Name

**Rep. Marlin Stutzman**

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2016

☐ Primary ☒ General  
☐ Other (specify) ▼

State: IN District: 03

Date of Disbursement

M M / D D / Y Y Y Y Y Y  
 04 29 2015

**Transaction ID : 13262552**

Amount of Each Disbursement this Period

2000.00

Full Name (Last, First, Middle Initial)

## **B. Kind For Congress Committee**

Mailing Address 205 5th Avenue South

City State Zip Code  
 La Crosse WI 54601

Purpose of Disbursement

011

Category/  
Type

Candidate Name

**Rep. Ron Kind**

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2016

☒ Primary ☐ General  
☐ Other (specify) ▼

State: WI District: 03

Date of Disbursement

M M / D D / Y Y Y Y Y Y  
 04 29 2015

**Transaction ID : 13262567**

Amount of Each Disbursement this Period

500.00

Full Name (Last, First, Middle Initial)

## **C. Kind For Congress Committee**

Mailing Address 205 5th Avenue South

City State Zip Code  
 La Crosse WI 54601

Purpose of Disbursement

011

Category/  
Type

Candidate Name

**Rep. Ron Kind**

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2016

☐ Primary ☒ General  
☐ Other (specify) ▼

State: WI District: 03

Date of Disbursement

M M / D D / Y Y Y Y Y Y  
 04 29 2015

**Transaction ID : 13262568**

Amount of Each Disbursement this Period

500.00

**SUBTOTAL** of Disbursements This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

3000.00



**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 41 OF 45

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Crenshaw For Congress Campaign**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		29		2015

Mailing Address 7235 Bonneval Road  
Suite 210

City Jacksonville State FL Zip Code 32256

Purpose of Disbursement

011

Category/  
Type

Candidate Name

**Rep. Ander Crenshaw**Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2016

☒ Primary ☐ General  
☐ Other (specify) ▼

State: FL District: 04

**Transaction ID : 13262587**

Amount of Each Disbursement this Period

2000.00
---------

Full Name (Last, First, Middle Initial)

**B. Lucas For Congress**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		29		2015

Mailing Address PO Box 1726

City Oklahoma City State OK Zip Code 73101

Purpose of Disbursement

011

Category/  
Type

Candidate Name

**Rep. Frank D. Lucas**Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2016

☒ Primary ☐ General  
☐ Other (specify) ▼

State: OK District: 03

**Transaction ID : 13262590**

Amount of Each Disbursement this Period

2500.00
---------

Full Name (Last, First, Middle Initial)

**C. Rodney For Congress**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		29		2015

Mailing Address PO Box 344

City Taylorville State IL Zip Code 62568

Purpose of Disbursement

011

Category/  
Type

Candidate Name

**Rep. Rodney L. Davis**Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2016

☒ Primary ☐ General  
☐ Other (specify) ▼

State: IL District: 13

**Transaction ID : 13262592**

Amount of Each Disbursement this Period

1500.00
---------

**SUBTOTAL** of Disbursements This Page (optional)..... ►**TOTAL** This Period (last page this line number only)..... ►

6000.00
---------

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

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<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Scott Garrett For Congress**

Mailing Address P.O. Box 905

City Newton	State NJ	Zip Code 07860
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Purpose of Disbursement

Candidate Name

**Rep. Scott Garrett**

Office Sought:	<input checked="" type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2016
<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼

State: NJ District: 05

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		29		2015

**Transaction ID : 13262594**

Amount of Each Disbursement this Period

2000.00
---------

Full Name (Last, First, Middle Initial)

**B. Crenshaw For Congress Campaign**Mailing Address 7235 Bonneval Road  
Suite 210

City Jacksonville	State FL	Zip Code 32256
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Purpose of Disbursement

Candidate Name

**Rep. Ander Crenshaw**

Office Sought:	<input checked="" type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2016
<input checked="" type="checkbox"/> Primary <input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼

State: FL District: 04

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		29		2015

**Transaction ID : 13262597**

Amount of Each Disbursement this Period

500.00
--------

Full Name (Last, First, Middle Initial)

**C. Crenshaw For Congress Campaign**Mailing Address 7235 Bonneval Road  
Suite 210

City Jacksonville	State FL	Zip Code 32256
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Purpose of Disbursement

Candidate Name

**Rep. Ander Crenshaw**

Office Sought:	<input checked="" type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2016
<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼

State: FL District: 04

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		29		2015

**Transaction ID : 13262600**

Amount of Each Disbursement this Period

1500.00
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**SUBTOTAL** of Disbursements This Page (optional).....▶**TOTAL** This Period (last page this line number only).....▶

4000.00
---------

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

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<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Duffy For Congress**

Mailing Address PO Box 538

City	State	Zip Code
Wausau	WI	54402

Purpose of Disbursement

011

Candidate Name

**Rep. Sean P. Duffy**

Office Sought:	<input checked="" type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2016

<input checked="" type="checkbox"/> Primary	<input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

State: WI District: 07

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		29		2015

**Transaction ID : 13262602**

Amount of Each Disbursement this Period

1000.00
---------

Full Name (Last, First, Middle Initial)

**B. Mike Kelly For Congress**

Mailing Address PO Box 476

City	State	Zip Code
Lyndora	PA	16045

Purpose of Disbursement

011

Candidate Name

**Rep. Mike Kelly**

Office Sought:	<input checked="" type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2016

<input type="checkbox"/> Primary	<input checked="" type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

State: PA District: 03

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		29		2015

**Transaction ID : 13262606**

Amount of Each Disbursement this Period

1000.00
---------

Full Name (Last, First, Middle Initial)

**C. Ron Johnson For Senate Inc**Mailing Address 219 E Washington Ave  
Suite 101

City	State	Zip Code
Oshkosh	WI	54901

Purpose of Disbursement

011

Candidate Name

**Sen. Ron Johnson**

Office Sought:	<input type="checkbox"/> House
	<input checked="" type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2016

<input checked="" type="checkbox"/> Primary	<input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼	

State: WI District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		29		2015

**Transaction ID : 13262635**

Amount of Each Disbursement this Period

1000.00
---------

**SUBTOTAL** of Disbursements This Page (optional).....▶**TOTAL** This Period (last page this line number only).....▶

3000.00
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**SCHEDULE B (FEC Form 3X)**  
**ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

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<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Majority Committee PAC (McPAC)**

Mailing Address P.O. Box 1605

City	State	Zip Code
Alexandria	VA	22313

Purpose of Disbursement

011

Candidate Name

**Majority Committee PAC (McPAC)**

Office Sought:

☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State:

District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		29		2015

**Transaction ID : 13262643**

Amount of Each Disbursement this Period

5000.00
---------

Full Name (Last, First, Middle Initial)

**B. Prosperity PAC**

Mailing Address 1006 Pendleton Street

City	State	Zip Code
Alexandria	VA	22314

Purpose of Disbursement

011

Candidate Name

**Prosperity PAC**

Office Sought:

☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State:

District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		29		2015

**Transaction ID : 13262649**

Amount of Each Disbursement this Period

2500.00
---------

Full Name (Last, First, Middle Initial)

**C. IMPACT**Mailing Address 509 Madison Avenue  
Suite 1902

City	State	Zip Code
New York	NY	10022

Purpose of Disbursement

011

Candidate Name

**IMPACT**

Office Sought:

☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State:

District:

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		29		2015

**Transaction ID : 13262650**

Amount of Each Disbursement this Period

5000.00
---------

**SUBTOTAL** of Disbursements This Page (optional)..... ►**TOTAL** This Period (last page this line number only)..... ►

12500.00
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**SCHEDULE B (FEC Form 3X)**  
**ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

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<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**INVESTMENT COMPANY INSTITUTE POLITICAL ACTION COMMITTEE (ICI PAC)**

Full Name (Last, First, Middle Initial)

**A. Texans For Senator John Cornyn Inc**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
04		29		2015

Mailing Address PO Box 13026

City	State	Zip Code
Austin	TX	78711

Purpose of Disbursement

011

**Transaction ID : 13262653**

Amount of Each Disbursement this Period

1000.00
---------

Candidate Name

**Sen. John Cornyn**Category/  
Type

Office Sought:

☐ House  
☒ Senate  
☐ President

Disbursement For: 2020

☒ Primary ☐ General  
☐ Other (specify) ▼

State: TX

District:

Full Name (Last, First, Middle Initial)

**B.**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y

Mailing Address

City	State	Zip Code

Purpose of Disbursement

--

Amount of Each Disbursement this Period

--

Candidate Name

Category/  
Type

Office Sought:

☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State:

District:

Full Name (Last, First, Middle Initial)

**C.**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y

Mailing Address

City	State	Zip Code

Purpose of Disbursement

--

Amount of Each Disbursement this Period

--

Candidate Name

Category/  
Type

Office Sought:

☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State:

District:

**SUBTOTAL** of Disbursements This Page (optional)..... ►**TOTAL** This Period (last page this line number only)..... ►

1000.00

159000.00